



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending unchanged in the West and East, but lower in the Midwest when compared to Monday's values. Trade sentiment was about steady to weak. Retail and food service demand covered the full range, but was mostly light to moderate with some improvements for the weekend noted. Supplies of all sizes were adequate to ample with heavy weights occasionally in the longest balance. Floor stocks were balanced to long. In the parts structure, trading was light to moderate entering the weekend. Breast items were at least adequate with boneless skinless and tenders ample and discounted. Dark meat was readily available, and wings were in balance to well cleared. In production areas, live supplies were moderate. Weights were mostly desirable, but at times heavy.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 17-SEP-2007 (cents per lb)

US Grade A

(Including branded product)

Areas	Majority	Range	Wtd Avg	Loads
Delivered to First Receivers				
Chicago	70.00-73.00	50.00-84.75	72.70	28
New York	75.00-78.00			
Los Angeles	89.00			
Southeast Area FOB Dock Equivalent				
Mississippi	79.00-83.00	74.00-88.00	81.78	87

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **81.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
942	78.00 – 84.00	81.05

GA f.o.b. dock confirmed PRELIMINARY WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	200.00	1,239
BREASTS - B/S	182.00	5,108
BREASTS - WHOLE	109.50	1,164
THIGH MEAT - B/S	113.50	1,041
LEG QUARTERS	48.00	7,894
WINGS	129.50	2,465

This information is supplied by the GA Dept of Agriculture's Poultry Market News Service.

MIDWEST REGION Preliminary majority prices moved sharply lower on next week's deliveries into the Chicago market area. The market tone ended the week barely steady to weak on whole broiler/fryers. Movement was somewhat improved over prior trade period, weekend orders were light to moderate, instances good for some catering and fast food. Floor stocks were in balance to long; weights desirable to heavy. Parts trade was light to moderate overall, with a slight improved call noted on sharply discounted boneless/skinless breast. The trade sentiment was weak on breast cuts, steady on wings and drumsticks, steady to cautiously steady on leg quarters, and barely steady to weak on thighs.

WESTERN REGION Preliminary majority prices were unchanged throughout the region. Trading reported on regular commitments at unchanged prices; however, new commitments were at unchanged to lower prices. Offerings were adequate to ample. Sizes were in a full range with heavy weights in the longest position. Buying activity was fair but expected to improve, as attractive discounts drew some buyers' attention towards acquiring additional product. Retailer demand was moderate overall, best where featured. Dealers anticipated moderate weekend carryovers. Breast meat was weak with the balance of parts about steady.

SOUTHERN REGION Trade sentiment was barely steady to weak. Demand entering the weekend was slow to fair, at times moderate for active fast food promotions and retail ads. Supplies of all sizes were at least adequate and often discounted to help clear. In the parts structure, demand was limited to fair for end of the week trading. Wings were adequate and moving satisfactorily, breast items were at least adequate to ample and attractively priced, and dark meat was readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers ranged slow to moderate at best entering the weekend. Offerings of all sizes were more than sufficient for current needs. Retail and distributive movement was light to fair. Fast food interest was mostly moderate. The market tone was about steady. In the parts complex, boneless skinless breast and tenders were readily available and slow to clear for the generally lackluster demand; bone-in breasts were at least sufficient and dark meat cuts at least adequate to fully adequate for current needs. Wings were adequate to well cleared. Gizzards were well cleared to tight.

DELMARVA Movement of ready-to-cook whole birds ranged slow to instances moderate entering the weekend. Seller offerings were reported as tight to fully adequate for current trade needs. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were mostly moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 77 to 91 cents. Trade sentiment was barely steady to weak. In the parts complex, wings were adequate to well cleared. B/S breast parts were fully adequate to ample and competitively priced to stimulate interest. Bone-in breasts and dark meat cuts were at least sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE	75-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	09/10/07-09/14/07 (A)
	09/11/06-09/15/06 (A)
NO. OF BOXES	09/10/07-09/14/07 (A)
	09/11/06-09/15/06 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Sep 13, 2007

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	193	49.00-70.00	54-55	54.02
LEG QUARTERS (BULK)	485	38.00-49.00	40-41	40.73
LEG QUARTERS (4/10)	776	40.00-51.00	43-45	44.50
WINGS (WHOLE)	260	115.00-130.00	-	120.10
WINGS (CUT)	100	139.00-140.00	-	139.65
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR Sep 13, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
55.00 - 65.50	57.62

Sep 14, 2007

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	686	140.00-195.00	-	151.73	3,195	153.32
TENDERLOINS	166	136.00-200.00	-	143.06	988	147.12
BREAST - LINE RUN		TOO FEW TO REPORT			409	93.29
FRONT HALVES		TOO FEW TO REPORT			318	76.37
LEGS		TOO FEW TO REPORT			702	54.48
LEG QUARTERS (BULK)	520	39.00-49.00	40-41	40.89	2,508	40.71
LEG QUARTERS (4/10)	930	41.00-51.00	43-45	44.15	4,316	44.75
WINGS (WHOLE)	325	119.00-130.00	121-126	124.26	1,440	122.27
WINGS (CUT)		TOO FEW TO REPORT			570	138.54
DRUMSTICKS		TOO FEW TO REPORT			318	53.12
THIGHS		TOO FEW TO REPORT			124	55.78
B/S THIGHS		TOO FEW TO REPORT			399	102.96

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR Sep 14, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 - 68.00	58.32	58.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light to fair at best entering the weekend with most dealers keeping floorstocks in close balance with immediate needs. Supplies of boneless skinless breasts and tenders were fully adequate to ample; bone-in breasts and most dark meat cuts were at least sufficient for current needs. Wings were adequate to well cleared. Movement through retail and distributive channels was light to fair. The market tone was barely steady to weak for boneless skinless breasts and tenders; fully steady to firm for gizzards. The balance of items were about steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Sep 13, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	160-165	167.37	536,565
TENDERLOINS	155-160	158.43	140,760
BREAST - WITH RIBS	98-99	102.48	113,400
BREAST - LINE RUN	98	100.67	82,800
LEGS	61-62	66.08	83,820
LEG QUARTERS (BULK)	44-45	47.37	223,240
DRUMSTICKS	65-66	60.68	97,008
THIGHS	53-54	62.59	79,640
B/S THIGHS	110-111	115.13	71,400
WINGS (WHOLE)	128-129	132.40	156,480
BACKS AND NECKS (STRIPPED)	10-12	10.67	11,000
LIVERS (5 POUND TUBS)	35-40	37.23	12,280
GIZZARDS (HEARTS)	65-70	67.11	13,240

Sep 14, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	160-165	165.54	569,900	169.15	2,668,443
TENDERLOINS	150-155	157.71	122,460	156.32	695,780
BREAST - WITH RIBS	98-99	103.92	99,160	103.90	458,440
BREAST - LINE RUN	98	100.57	95,400	100.20	459,440
LEGS	61-62	65.78	87,400	64.22	584,800
LEG QUARTERS (BULK)	44-45	46.11	273,400	47.12	1,128,360
DRUMSTICKS	64-65	64.80	124,324	62.55	590,359
THIGHS	53-54	61.44	65,720	61.17	351,270
B/S THIGHS	110-111	117.30	114,400	114.59	388,640
WINGS (WHOLE)	128-129	132.99	122,400	132.73	799,171
BACKS AND NECKS (STRIPPED)	10-12	11.40	9,600	11.04	80,440
LIVERS (5 POUND TUBS)	35-40	36.30	10,120	37.06	47,880
GIZZARDS (HEARTS)	65-70	69.61	12,000	63.23	78,440

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	09/14	09/13	09/12	09/11	09/12	09/11	09/07	09/05
Alabama	4,258	3,895	3,855	3,791	5.57	5.57	4,072	5.51
Arkansas	4,967	5,411	5,445	5,419	5.35	5.44	6,068	5.44
Delmarva	2,220	2,295	2,178	2,303	5.76	5.85	2,878	5.82
KY-LA-TN	2,278	2,438	2,461	2,428	4.98	4.99	2,426	5.02
Mississippi	3,261	3,132	3,019	3,162	5.62	5.61	3,561	5.59
North Carolina	3,262	2,969	2,855	2,736	6.93	6.91	2,892	6.71
Texas	2,496	2,490	2,534	2,521	5.29	5.30	2,462	5.31
Total	22,742	22,630	22,347	22,360	5.62	5.65	24,359	5.61

Mon-Fri 112,975(A) 98,523 (A)

Saturday 864(included in total for date shown) 3,130(A)

Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Sep-07 and 15-Sep-07 is estimated to be 34,025,000 head down 6.92 percent from a week ago and down - 4.83 percent from a year ago. (Last week 36,553,000, last year 35,751,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 15-Sep-07 is estimated to be 168,349,000 head up 12.61 percent from a week ago, and up 1.10 percent from a year ago. (Last week 149,496,000, last year 166,512,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	ICE PACK	126
	DRY PACK	130
ROASTERS 4# & UP	ICE PACK	145
	DRY PACK	125
HENS OVER 5#	ICE PACK	109
	DRY PACK	124
DUCKS		199-204

YOUNG CHICKENS SLAUGHTERED

W/E 08-Sep-07 Under Federal Inspection (Preliminary)

-----Thousands-----

	A	B	C	D	
	4.25 lbs	4.26 -	6.26 -	7.76 lbs	
	& down	6.25 lbs	7.75 lbs	& up	Total
Head	39,946	75,247	27,239	7,064	149,496
Avg Live Wgt	3.75	5.39	7.05	8.19	5.39
% of total /1	27%	50%	18%	5%	100%

Comparisons

Last week	48,657	88,053	26,309	8,511	171,530
Avg Live Wgt	3.84	5.39	7.02	8.79	5.37
% of total /1	28%	51%	16%	5%	100%

Year Ago 2/	42,845	78,603	22,313	10,842	154,603
Avg Live Wgt	3.80	5.45	6.94	8.03	5.39
% of total /1	28%	51%	14%	7%	100%

To date/2007	1,560,809	2,899,324	925,212	388,740	5,774,085
To date/2006	1,683,296	2,848,312	820,658	447,945	5,800,211

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) YOUNG LIGHT HEAVY TOTAL

W/E 08-SEP-2007 CHICKENS HENS HENS DUCKS

-----THOUSANDS-----

Head	149,496	795	1,119	1,914	460
Avg Wt	5.39	3.41	7.96	6.07	6.78
Last week	171,530	1,034	1,563	2,597	456
Same wk yr ago	154,603	876	1,242	2,118	535
Avg Wt	5.39	3.31	8.18	6.17	6.45
To-date/2007	5,774,085	39,851	51,996	91,847	18,084
To-date/2006	5,800,211	39,594	53,247	92,841	18,079

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.8 million head. Estimated U.S. slaughter for this period was 151.3 million head, or 13.5 million less than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

MILLION HEAD

WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT
Aug 4	165.7	170.2	97%	5.31
11	167.4	170.5	98%	5.31
18	167.7	169.5	99%	5.40
25	168.8	168.9	100%	5.30
Sept 1	173.6	165.9	105%	5.37
8	151.3	164.8	92%	5.39
Year to date	5844.0	5932.6	99%	
Sept 15		168.4		
22		169.1		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal inspection

-----Thousands-----

W/E	09/15/07	09/08/07	%CHG	09/16/06	%CHG
Broilers	168,349	149,496 *	+12.61	166,512 *	+1.10
Cattle	643	598	+08	667*	-04
Hogs	2,226	1,926	+16	2,138 *	+04

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of SEP 10, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	159-163	163-167
MOSTLY		

MIDWEST	136-146	138-148
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	71.00-82.25	75.00-81.00
VACUUM PACKED (6-9 PER BOX)	71.00-88.00	78.00-86.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remained unchanged.

The trade sentiment was steady. Demand was moderate to fairly good. Supplies were adequate. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 10-SEP-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: SEP 11, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	1.20 - 1.40
Doves	3.00 - 8.00 ea.
Pekin Ducks	1.00 - 1.20 ea.
Red Fowl 4-5 LBS	.50 - .80
Red Fowl 5-6 LBS	.80 - 1.00
Crossbred Fowl 5-9 LBS	.60 - .80
Crossbred Roosters 4-6 LBS	.90 - 1.00
Crossbred Roosters 7-11 LBS	.60 - .80
Banty Roosters	2.50 - 3.00 ea.
Banty Hens	1.50 - 1.75 ea.
Leghorn Hens	- 2.00 ea.
Leghorn Roosters	- 4.00 ea.
Silkies	1.00 - 1.50
Geese 9-14 LBS	.30 - .50
Pigeons	1.75 - 2.25 ea.
White Pigeons	2.50 - 2.75 ea.
Rabbits 4-6 LBS	1.30 - 1.50 ea.
Rabbits 6-9 LBS	1.20 - 1.40 ea.
Bunnies	2.00 - 4.00 ea.
Guinea Pigs	3.00 - 6.00 ea.
Goats	45.00 - 60.00 ea.
Kid Goats	- 25.00 ea.
Muscovy Ducks - Hens	1.20 - 1.40

Total Coops Sold 400

HEAVY TYPE HENS (7 POUNDS AND UP)
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 17-SEPTEMBER-2007

SOUTH CENTRAL HEAVY LIVE HENS Trading on heavy hens was too few to report. Demand was light for fully adequate offerings. Schedules were reduced to normal. Finished sales were improving but were moderate at best. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST HEAVY LIVE HENS Sales were too few to report prices. Demand was fair to moderate for the generally adequate to at least adequate offerings of spent hens. Processing schedules for next week were normal. Sales of finished product was fair to moderate. The undertone was generally steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly adequate offerings of light type hens. Processing schedules were normal to less than normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	6-8

SOUTH CENTRAL LIGHT LIVE HENS Trading of leghorn fowl was TFEWR. Demand was light for fully adequate offerings from primary users. Schedules were reduced. Finished sales were fair. Salvage costs were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Prices unchanged. Offerings were adequate with demand moderate to fairly good. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	0-4.5

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; generally unchanged on lights when compared to a week earlier. Supplies of both light and heavy canners were at least sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to moderate. Processing schedules were reduced due to some operations observing the religious holiday. The undertone was generally steady.

Cents per Pound, Current Negotiations, Without Freight Cost

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-30 MAJORITY 26-27	TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
24-32 MAJORITY 29-30	TOO FEW SALES TO REPORT

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